

SMALL ESTATE AFFIDAVIT

Commonwealth of Virginia

Va. Code § 64.2-601

I/we, the successor(s), after being duly sworn, state as follows pursuant to Va. Code § 64.2-601:

1. Name of the deceased person ("the decedent"):
2. The decedent's date of death:
3. The value of the decedent's entire personal probate estate as of the date of the decedent's death, wherever located, does not exceed \$75,000.
4. A description of the small asset is as follows:
.....
5. The claiming successor is entitled to payment or delivery of the "small asset" and the basis for such entitlement is described below:
☐ Surviving Spouse ☐ Beneficiary under Will ☐ Heir (no Will)
☐ Other
6. At least 60 days have passed since decedent's death.
7. No application for the appointment of a personal representative is pending or has been granted in any jurisdiction.
8. The decedent's will, if any, was duly probated.
9. The claiming successor is entitled to payment or delivery of the small asset, and the basis upon which such entitlement is claimed.
10. The names and addresses of all successors, to the extent known, is/are:

NAME

ADDRESS

- a.
- b.
- c.
- d.
- e.

(Attach additional pages if more space is needed)

11. The name of each successor designated to receive payment or delivery of the small asset on behalf of all successors is/are:

a.

b.

c.

d.

e.

12. The designated successor shall have a fiduciary duty to safeguard and promptly pay or deliver the small asset as required by the laws of the Commonwealth.

.....
DATE

SIGNATURE OF SUCCESSOR

.....
DATE

SIGNATURE OF SUCCESSOR

.....
DATE

SIGNATURE OF SUCCESSOR

.....
DATE

SIGNATURE OF SUCCESSOR

.....
DATE

SIGNATURE OF SUCCESSOR

Commonwealth/State of [] City [] County of

Subscribed and sworn to/affirmed before me on this day of, 20

by

.....
PRINT NAME(S) OF SIGNATORY

.....
DATE

[] CLERK [] DEPUTY CLERK [] NOTARY PUBLIC

Notary Registration No. My commission expires: