



FY27 Capital Improvement Plan



Agenda

- **Introduction**
- **FY27 Budget Priorities**
- **Funding Formula**
- **Factors Impacting FY27 Budget**
- **CIP**
- **Enrollment**
- **Building Capacity**
- **CIP Priorities & Funding Opportunities**

Our North Star

Vision

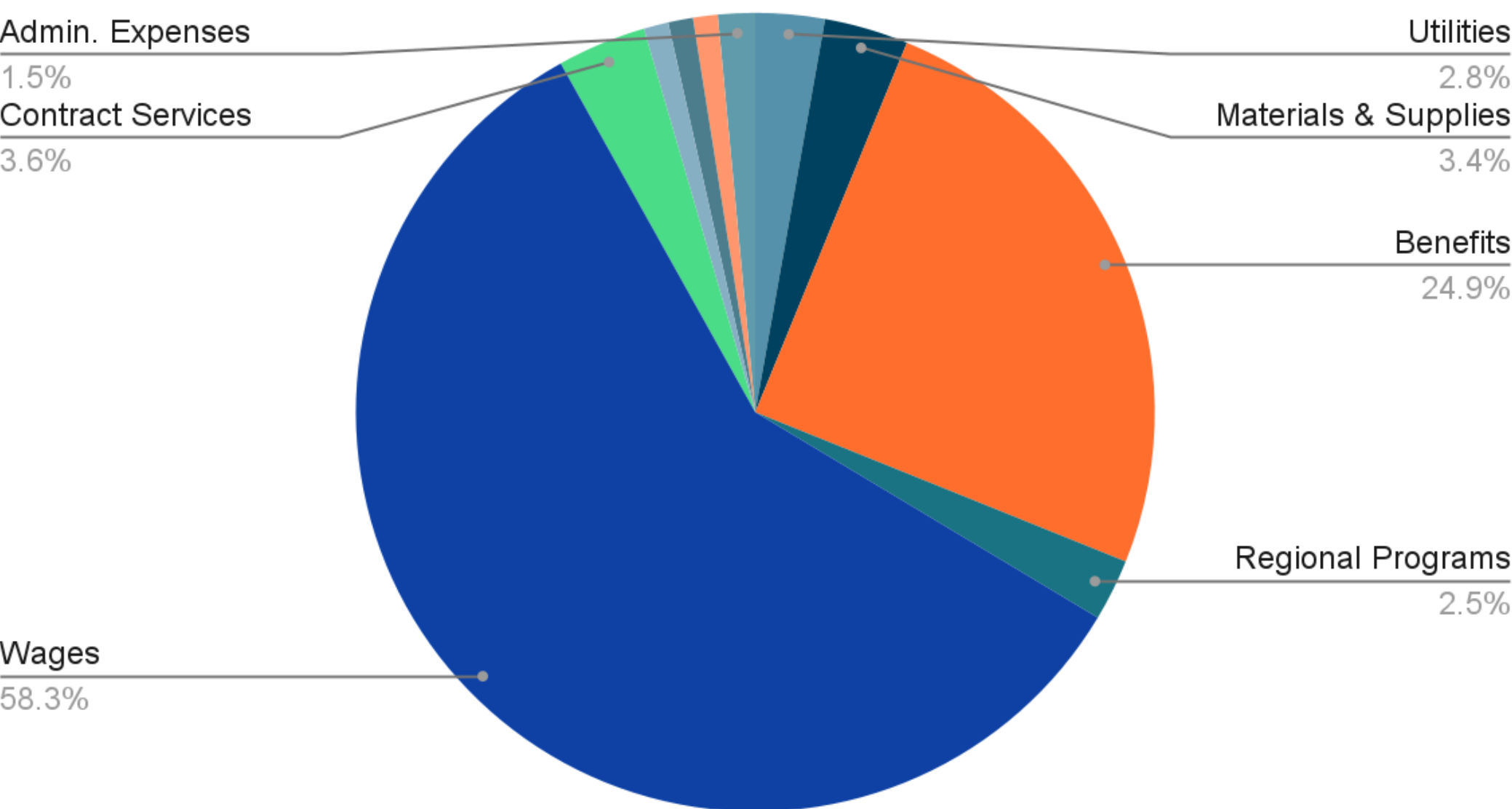
SCS students will be upstanding citizens, innovative thinkers, and creative problem solvers who inspire others through their example.

Mission

We empower each student to excel by investing in an inclusive, innovative, and healthy learning community.

Staffing Investment

Expenditures



**Over 80% of
our budget
supports
personnel**

Overall Budget Priorities

- Salary Increase
- Health Insurance Increase of 12% (\$400K)
- New positions to support growing enrollment

FY27 Impact of Local Composite Index Formula

- Staunton's Composite Index was 0.3767 for the 2024-26 biennium.
- New LCI formula for Staunton is now 0.3999.
- Local responsibility for SOQ costs rises from **37.67% to 39.99%**, with the state share decreasing accordingly.
- **The result:** greater budget pressure, as more of the SOQ funding burden shifts to the locality.

This change creates an additional \$760,000 in local funding required compared to last year.

Local Funding Formula: Revenue-Sharing Agreement

City contributions since implementation of
funding formula:

- **FY24** – Increase of \$904,934 (6.01%)
- **FY25** – Increase of \$1.28M (8.06%)
- **FY26** – Increase of 1.6M (9.55%)
- **FY27** – Increase of \$1.46M (7.73%)

Budget Impact of Increasing Costs

Like many districts across the country, we are facing significant cost increases in several key areas, placing added pressure on our operating budget, including:



- **Rising utility rates**
- **Higher prices for materials & supplies**
- **Increased labor costs for CIP projects**
- **Increased costs in nutrition services**

Capital Improvement Plan (CIP)

School **Capital Improvement Plan (CIP)** helps us prepare for:

- Roofs, HVAC, paving and infrastructure upgrades
- Major equipment purchases
- Buses and technology
- Safety upgrades
- Building construction & renovations



School and City CIPs

Fund 966 School CIP

- Major building systems (HVAC, roofs, boilers, electrical, plumbing)
- Safety and security upgrades
- Technology infrastructure (networks, fiber, security systems—not classroom supplies)
- Site work (parking lots, drainage, athletic facilities)
- ADA compliance and code upgrades

City CIP

- Annual funding towards reserves (\$170K)
- New school construction
- School renovations or expansions (Shelburne, Dixon, Operation Center, SVCAL)



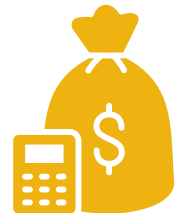
Enrollment Projections and Trends

Projecting the number of students
by looking at births 5 yrs ago +
advancing grades by 1 year.

SCS Facilities & Capacity Study

- Comprehensive assessment of SCS buildings to evaluate facility condition, instructional adequacy, and functional capacity
- Enrollment projections and space needs analysis for 5-, 10-, and 15-year planning horizons
- Evaluation of current and future capacity using VDOE standards and SCS class size expectations
- Identification of facility deficiencies, safety needs, ADA and system life-cycle requirements
- Development of prioritized options and recommendations to inform long-term capital planning and the CIP

How We Use Enrollment Projections



Budgeting



Staffing



Instructional Planning



Facilities & Capital Planning



Resource Distribution



Enrollment Trends

Enrollment has remained relatively stable, but has risen dramatically this school year.

5-Year Enrollment Trends					Projected	Actual	Projected
School	2021-22	2022-23	2023-24	2024-25	2025-26	2025-26	2026-27
Dixon Preschool	114	134	143	149	149	171	149
Bessie Weller Elem.	370	369	377	373	408	415	435
McSwain Elem.	425	415	429	449	450	459	447
Ware Elem.	392	378	370	372	350	360	384
Shelburne Middle	599	576	589	583	580	592	620
Staunton High	840	823	790	768	812	829	791
Division	2740	2695	2698	2694	2749	2823	2826

Building Capacity

Over functional capacity:

- McSwain Elementary
- Bessie Weller Elementary
- Shelburne Middle

At functional capacity:

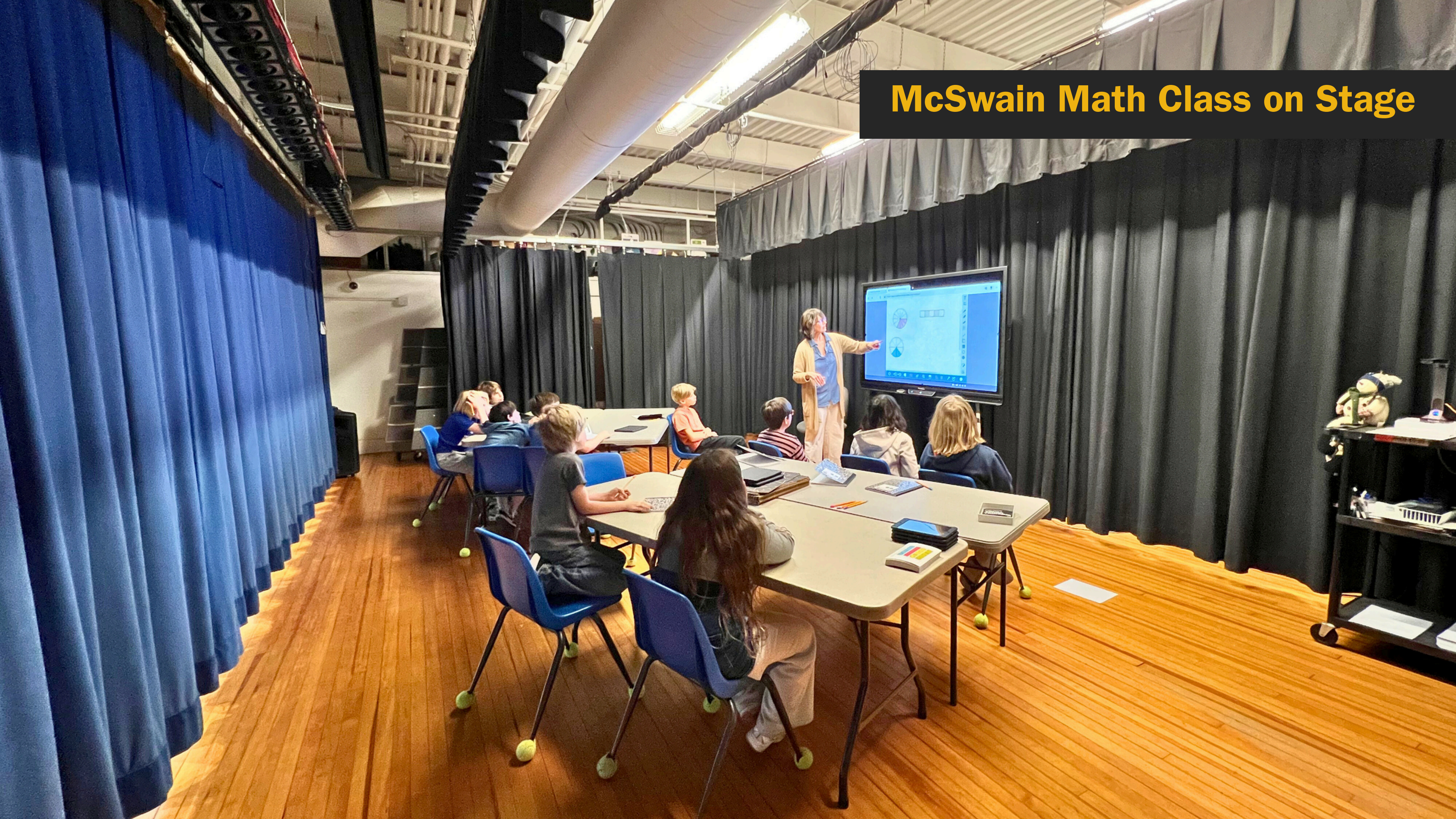
- Ware Elementary
- Staunton High

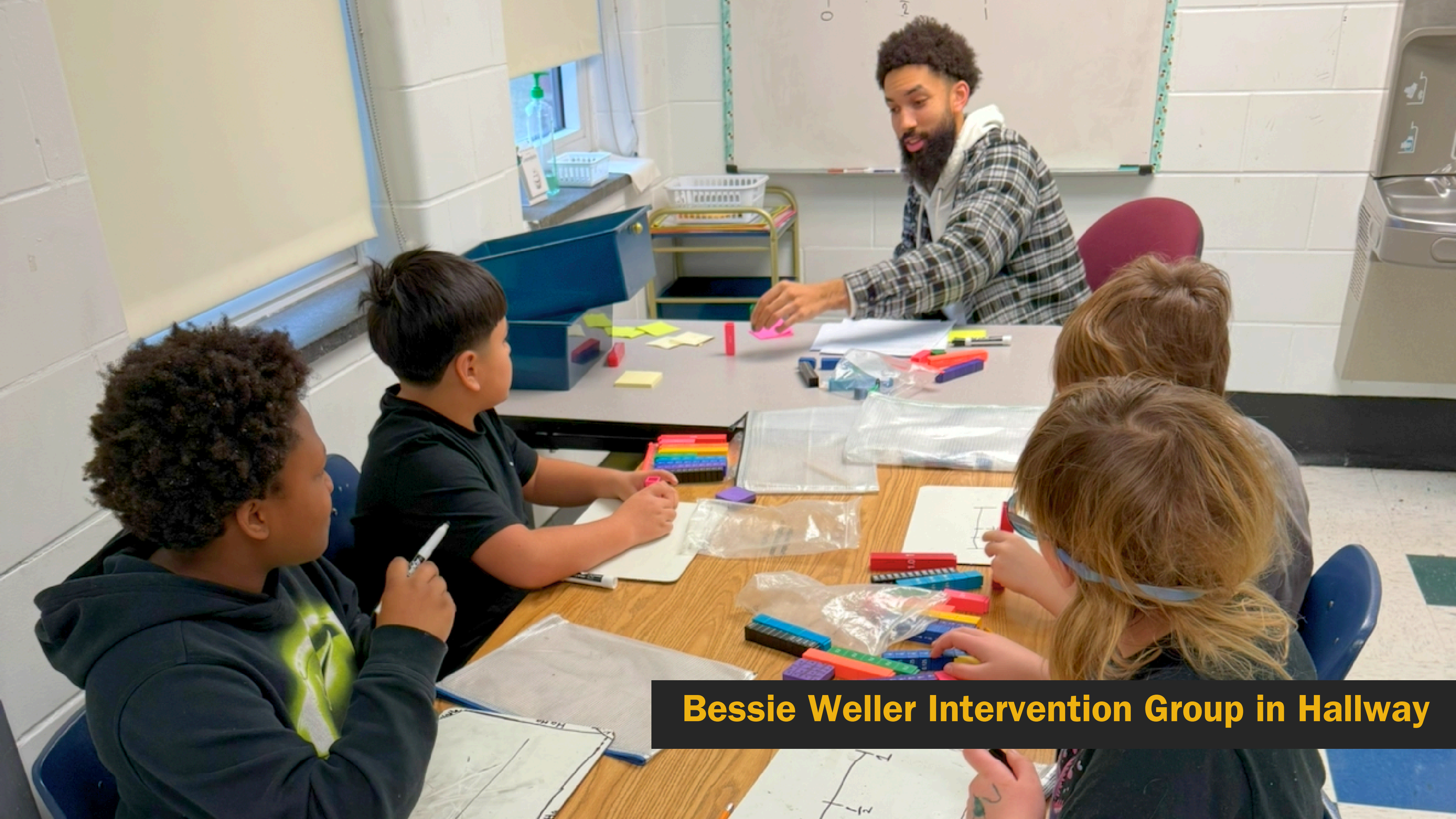


McSwain Family Event



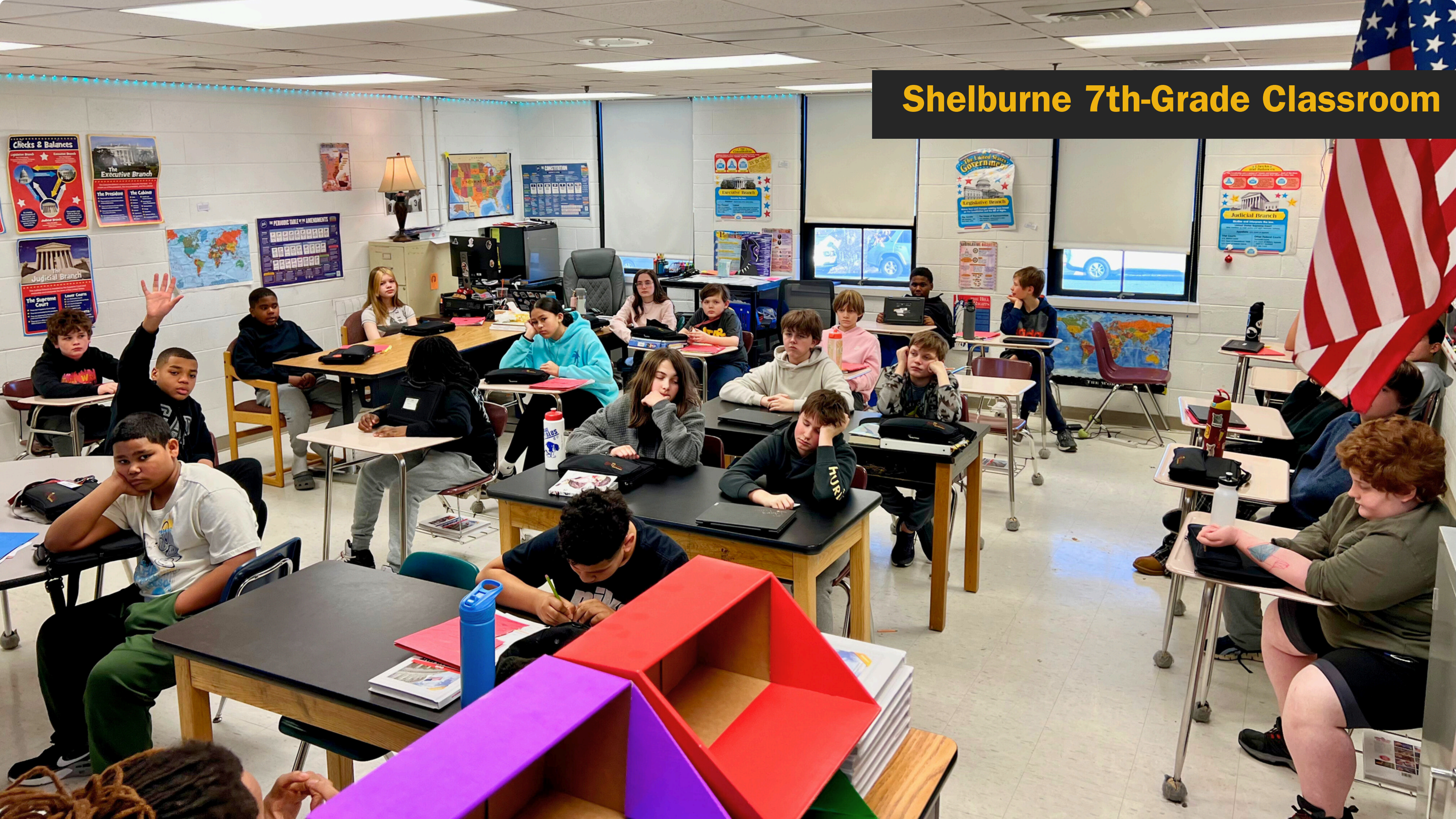
McSwain Math Class on Stage





Bessie Weller Intervention Group in Hallway

Shelburne 7th-Grade Classroom





Shelburne Class Transition in Hall

New Construction

- New construction of **175** apartments in the Bessie Weller district
- New construction of **298** homes in the McSwain district
- New construction of **73** homes in Ware district

POTENTIAL ~400 NEW STUDENTS



Building Investment

School Name	Grades	Year Built	Renovations
Staunton High	9-12	1967	1984, 2020
Shelburne Middle	6-8	1962	1999, 2024*
A.R. Ware Elementary	K-5	1956	1968, 2006
McSwain Elementary	K-5	1958	1968, 2006
Bessie Weller Elementary	K-5	1952	2001
Thomas Dixon Center	Pre-K	1975	–

** Partial renovation in 2024 added CTE classrooms and STEM labs to the basement and a modernized, secure office space. The rest of the school was not included.*

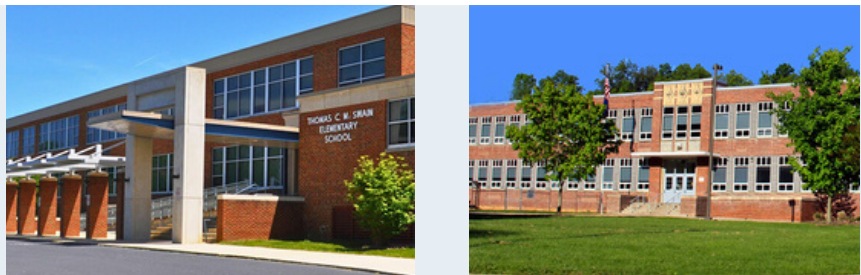


CIP Priorities

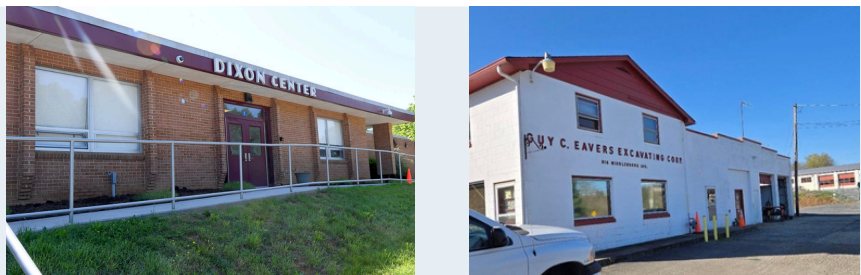
TIER 1: SHELBURNE MIDDLE SCHOOL



TIER 2: ELEMENTARY SCHOOLS



TIER 3: DIXON & OPERATIONS CENTER



Video - SMS staff & student voices

CIP Funding Opportunities (HB 334)

HB 334

- **Proposed State-Level 1% Tax for School CIP Projects**
- **School Construction Assistance Program (SCAP)**
- **Fund Balance/Carryover**

SCAP Grants

- **Competitive state grants via VBOE**
- **Funds construction, expansion, and major renovations (10-30%)**



Unfunded Capital Projects

- FY2026/FY2027 SVCAL Renovation - \$9,950,000*
- FY2027/FY2028 Shelburne Renovation - \$60,000,000
- FY2030 Dixon School Renovation - \$60,000,000*
- FY2031 Operations Facility - \$30,000,000*



Thank You